EXHIBIT V

EXHIBIT A

NOTICE OF CONVERSION

SERIES A CONVERTIBLE PREFERRED STOCK

The undersigned hereby elects to convert the number of shares of Series A Convertible Preferred Stock indicated below into shares of common stock, \$.001 par value per share (the "Common Stock"), of MGT Capital Investments, Inc., a Delaware corporation (the "Corporation"), according to the conditions hereof, as of the date written below. If shares of Common Stock are to be issued in the name of a Person other than the undersigned, the undersigned will pay all transfer taxes payable with respect thereto and is delivering herewith such certificates and opinions as may be required by the Corporation in accordance with the Purchase Agreement. No fee will be charged to the Holders for any conversion, except for any such transfer taxes.

Conversion calculations:

Date to Effect Conversion: 4/2//3
Number of shares of Series A Preferred Stock owned prior to
Number of shares of Series A Preferred Stock to be Converted: 12,873
Stated Value of shares of Series A Preferred Stock to be Converted: Stated Value of accrued but unpaid dividend \$\frac{\\$41,966}{\$6.52}\$\$
Number of shares of Common Stock to be issued upon Conversion: Shares of Common stock to
be issued for accrued but unpaid dividend
Total number of shares to be issued 12,875
Number of shares of Series A Preferred Stock subsequent to Conversion: 92,632
HOLDER HS Confragran Investments, LCC
Name: John Stetson Title: Managing Member
and the second s

EXHIBIT A

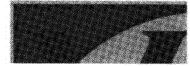
NOTICE OF CONVERSION

SERIES A CONVERTIBLE PREPERRED STOCK

The undersigned hereby elects to convert the number of shares of Series A Convertible Preferred Stock indicated below into shares of common stock, \$.601 par value per share (the "Common Stock"), of MGT Capital Investments, Inc., a Delaware corporation (the "Corporation"), according to the conditions hereof, as of the date written below. If shares of Common Stock are to be isaused in the name of a Person other than the undersigned, the undersigned will pay all transfer taxes payable with respect thereto and is delivering herewith such certificates and opinions as may be required by the Corporation in accordance with the Purchase Agreement. No fee will be charged to the Holders for any conversion, except for any such transfer taxes.

Conversion calculations:

Date to Effect Conversion: 4/4/13	
Number of shares of Series A Profesred Stock owned prior Conversion:	191,624
Number of shares of Series A Preferred Stock to be Converted:	Z5,000
Stated Value of shares of Series A Professed Stock to be Converted:	\$81,500
Stated Value of accrued but unpaid dividend	134/2
Number of shares of Common Stock to be Issued upon Conversion: Z 5,000	
Shares of Common stock to	According to the second
be issued for accrued but unpaid dividend / Z	
Total number of shares to be issued	75,012
Number of shares of Series A Preferred Stock subsequent to Conversion:	25,012 166,617
HOLDER Burry Honig	
Name: Barry Homey Title: Individual	



77 Spruce Street, Suite 201 ♦ Cedarhurst, NY 11516 ♦ (212) 828-8436 Main ♦ (646) 536-3179 Fax

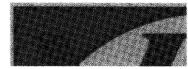
<u>DWAC ISSUANCE INSTRUCTION FORM – NEW STOCK</u>

MGT Capital Investments Company Name

	ass of Stock
	the above class of stock for the above Company, is described below and increase the outstanding shares on
Issuan	ce Instructions
Please issue new shares to:	
Name: Melechdavid Inc.	
Address:	
SS Number: Phone Number:	Email: mgman@bullhunterllc.om
Number of Shares: 18,404	Issuance Date: 4/8/13
*Reason for Issuance: O	Cost Per Share: \$3.26
Name of Brokerage Firm:	
DTC Participant Number:	parkinentinentejantiineti inetii intervolgo, sistemaa mentamannotis mettomas.
Account Name: Account Number:	
(For additional recipients, or information, use the ne required information may result in a delay of the issu	ext page and follow the same format. Omitting some of the tance.)
Inclusive of the recipients listed above and on at control book of the Company is increased by	tached sheets, the number of outstanding shares on the shares.
referenced issuance(s) is/are authorized by the E	e named company, do hereby certify that the above Board of Directors of the Company. I also certify that the inded, annulled, or revoked, but the same is still in full
Takey 1. Lewerce Signature	Robert P. Traversa Name (Printed)
Chief Financial Officer Title	4/8/2013 Date

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^{*}new stock purchase (NSP), services rendered (SR), employee plan (EP), security conversion (SC), other (O)



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ISSUANCE INSTRUCTION FORM – NEW STOCK

		l Investments any Name
		mon of Stock
	npany, to issue the shares des pany.	above class of stock for the above Company, is cribed below and increase the outstanding shares on Instructions
Please issue new shar	res to:	
Name: Melechdavid	inc.	
Address:		
SS Number:	Phone Number:	Email: mgman@bullhunterllc.com
Number of Shares: 49	Issuance I	Date: 4/8/13
*Reason for Issuance	sc XRostruted	Cost Per Share: \$3.26
the required information inclusive of the reci	ion may result in a delay of the is pients listed above and on atta	page and follow the same format. Omitting some of suance.) ached sheets, the number of outstanding shares on shares.
I, the undersigned, or referenced issuance	qualified officer of the above in (s) is/are authorized by the Boon has not been in any way res	named company, do hereby certify that the above pard of Directors of the Company. I also certify that scinded, annulled, or revoked, but the same is still in Robert Traversa Name (Printed)
Title	and the first an	4/8/13 Date
*new stock purchase (**All new stock is ass be accompanied by a Certificate Delive	sumed to be issued under Rule 14 legal opinion or registration state ery Instructions: Method of	Imployee plan (EP), security conversion (SC), other (O) 14 unless otherwise designated. Free-trading shares must ment and effective date. Sending (check one) FEDEX DHL UPS Account Number:
Contact Name: Mar Address:	k E. Groussman	Phone:

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EXHIBIT A

NOTICE OF CONVERSION

SERIES A CONVERTIBLE PREFERRED STOCK

The undersigned hereby elects to convert the number of shares of Series A Convertible Preferred Stock indicated below into shares of common stock, \$.001 par value per share (the "Common Stock"), of MGT Capital Investments, Inc., a Delaware corporation (the "Corporation"), according to the conditions hereof, as of the date written below. If shares of Common Stock are to be issued in the name of a Person other than the undersigned, the undersigned will pay all transfer taxes payable with respect thereto and is delivering herewith such certificates and opinions as may be required by the Corporation in accordance with the Purchase Agreement. No fee will be charged to the Holders for any conversion, except for any such transfer taxes.

Conversion calculations:

Date to Effect Conversion: $4-8-13$	
Number of shares of Series A Preferred Stock owned prior to Conversion: 1897 7 897 7 1897	
Number of shares of Series A Preferred Stock to be Converted:	
Stated Value of shares of Series A Preferred Stock to be Converted: Stated Value of accrued but unpaid dividend	
Number of shares of Common Stock to be issued upon Conversion: Shares of Common stock to be issued for accrued but unpaid dividend Number of shares of 3 8 9 7	
Total number of shares to be issued 18, 24.7	,
Number of shares of Series A Preferred Stock subsequent to Conversion:	M
HOLDER Alelechdero Inc Name: Title: President	

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